



Bank of Zambia

## Central Securities Depository (CSD) Application Form - Individual Investor

Application to Join the CSD		
<b>To:</b>	Director Financial Markets Department Bank of Zambia P O Box 30080 Lusaka Zambia	
<b>I Details of Prospective Investor</b>		
<b>From:</b>	Name of Applicant (s):	
	Date of Birth	
	NRC <sup>1</sup> /Passport number <sup>2</sup> (Provide a copy)	
	Gender	
	Tax Identification Number (TPIN)	
	Physical and Postal Addresses in Zambia:	
	Cell/Telephone Number:	
	E-mail:	
<b>II Details of Settlement Bank</b>		
	Name of Local Commercial Bank	
	Branch name of Commercial Bank	
	Account number at Commercial Bank	
	Address of Commercial Bank	
<b>III Persons Authorised to issue instructions on the CSD Account<sup>3</sup></b>		
	<b>Name</b>	<b>Authorised Signature</b>
<b>A</b>		
<b>B</b>		
<b>C</b>		
	Preferred Start Date for Registration: (This is the preferred date on which the Applicant wishes to be admitted as a Participant of CSD.)	

<sup>1</sup> Local investors should preferably provide certified copies of their National Registration Cards

<sup>2</sup> Foreign investors will require to submit a locally certified copy of the passport

<sup>3</sup> This refers to the applicant (unless the settlement account is jointly owned). Any other authorised person apart from applicant will require Power of Attorney to issue instructions.

The above-named body corporate/ Applicant hereby applies for membership as a secondary participant in CSD. The Applicant agrees that if this application is accepted then subject to and in consideration of that acceptance:

1. The Applicant will observe and comply with the CSD Rules. A copy of the CSD Rules that are currently in force can be accessed on the BoZ website.
2. The Applicant will observe and comply with the requirements and directions of CSD and any relevant statutory authority in force from time to time relating to CSD.
3. The rights and obligations contained herein shall ensure not only to CSD, but to every other Participant who has agreed to observe and comply with the CSD Rules.

Terms not defined in this application have the same meaning as in the Rules of CSD.

I consent to receive text messages on information relating to Government securities.

Signed by Applicant:.....

Please note that completed forms can be submitted via email at [government.securities@boz.zm](mailto:government.securities@boz.zm) or physically to Bank of Zambia Head Office in Lusaka or Regional Office in Ndola

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**How did you know about Government securities? Please tick the appropriate box below:**

- Through other people
- BoZ Presentation
- From newspapers/press
- From School
- From BoZ billboards
- Social media
- Other (Specify).....

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**For Official Use only**

Checked by.....

Approved by.....

**Bank of Zambia**

**Bank of Zambia**